

## **Role Profile**

Role Title:	Data Analyst
Department:	Portfolio Management & Service Improvement
Role Purpose:	To be responsible for Midland Hearts Stock Investment Keystone database and provide the Data Analysis for the forecasting of the business' long term stock investment plans and programmes over the next 5-30 years.  Working within the Asset Management Surveying Team to execute targeted number of Stock conditions surveys required to maintain accurate stock data. Ensuring there is a continuous drive for accuracy of data and cost forecasts to assist in maintaining and improving of the Organisations Assets'.
Reporting to:	Performance Reporting Manager
Responsible for:	NA
Disclosure level:	NA
Role Level:	Frontline Worker

Key Role Responsibilities	Utilising Keystone asset management software, provide reports and data to enable accurate forecasting in relation to Midland Heart's stock investment programme over the next 5-30 years.
	Ensure that the stock condition data is maintained and that surveys are undertaken in a strategic and targeted manner by proactively engaging with Portfolio Management team.
	Support in the development and delivery of the Stock Condition Survey (SCS) Programme. Carry out period reviews of the format of data required and ensure identified problems are resolved.
	Input property data onto core business systems ensuring right first time and service levels are achieved at all times.
	Manage the Keystone asset management software system ensuring it is regularly updated and evaluate potential new keystone modules available to determine added value and



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whether cost effective to implement.
Lead on maintaining the Keystone Asset Management system, upgrades, attending user groups and training users.
Ensuring EPC information is uploaded and liaising with the Surveying Team to ensure EPCs' are carried out for void properties.
Develop a methodology for capturing data from all available sources across the organisation.
Propose methods to enhance the stock condition data through system enhancements or modifications.
Maintain an up to date knowledge of any new legislation relating to buildings or Eco specifications to uphold accurate and relevant stock condition data.
Ensure all Surveys are compliant with Legislative requirement and best practices.
Ability to formulate Business Objects/SQL reports to assist in monitoring of planned programmed outcomes.
Provide detailed reports e.g. stock profile, Property attributes, components, SAP rating as required to assist in effective

Education, Qualifications and Training	HND/Degree level or equivalent and a significant experience in undertaking a Data Analyst role.
Knowledge and Experience	Knowledge of Accountancy practice including differentiation between revenue and capital streams and budgetary control.
	Knowledge of Component accounting practices in relation to buildings.
	Experience of providing excellent customer service at all times.
	Experience of Managing and motivating a team of staff.

decisions.

management of the organisations stock and assist in disposal



	Excellent Excel and sound working knowledge of using Microsoft office packages and other databases and email.
	Commitment to continuous personal development and training.
	Having the ability to organise and prioritise own and others work load to ensure that deadlines are met.
	Have the ability to use Business Objects/SQL
	Excellent attention to detail.
	Experience of process improvement.
Role Specific Skills & Behaviours	Demonstrates use of initiative.
	Ability to write coherent and concise reports.
	Understanding of and commitment to the principles of equality and diversity.